

Choosing Evaluation and Management Levels

Jeffrey Lehrman, DPM and Michael King, DPM

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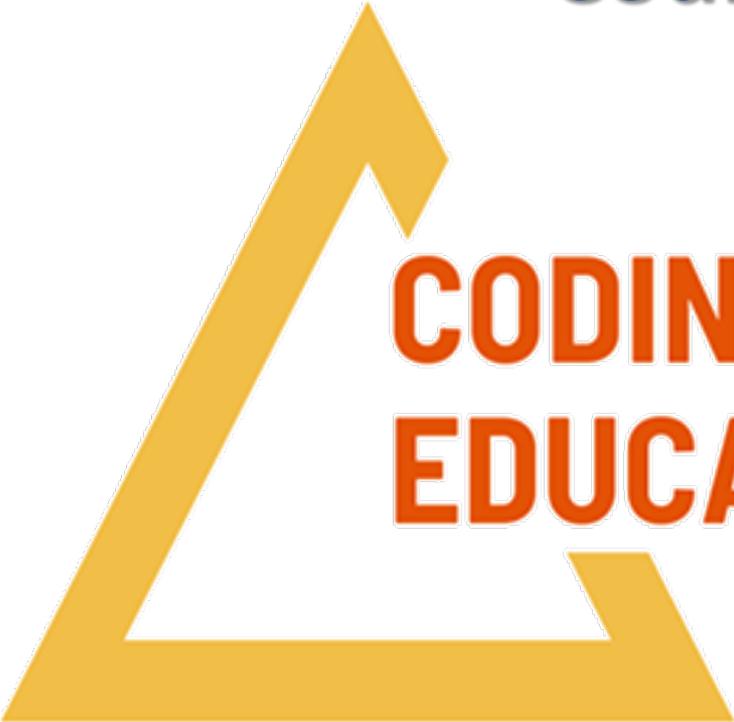
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AMA CPT® Evaluation and Management (E/M) Code and Guideline Changes:
<https://www.ama-assn.org/system/files/2023-e-m-descriptors-guidelines.pdf>

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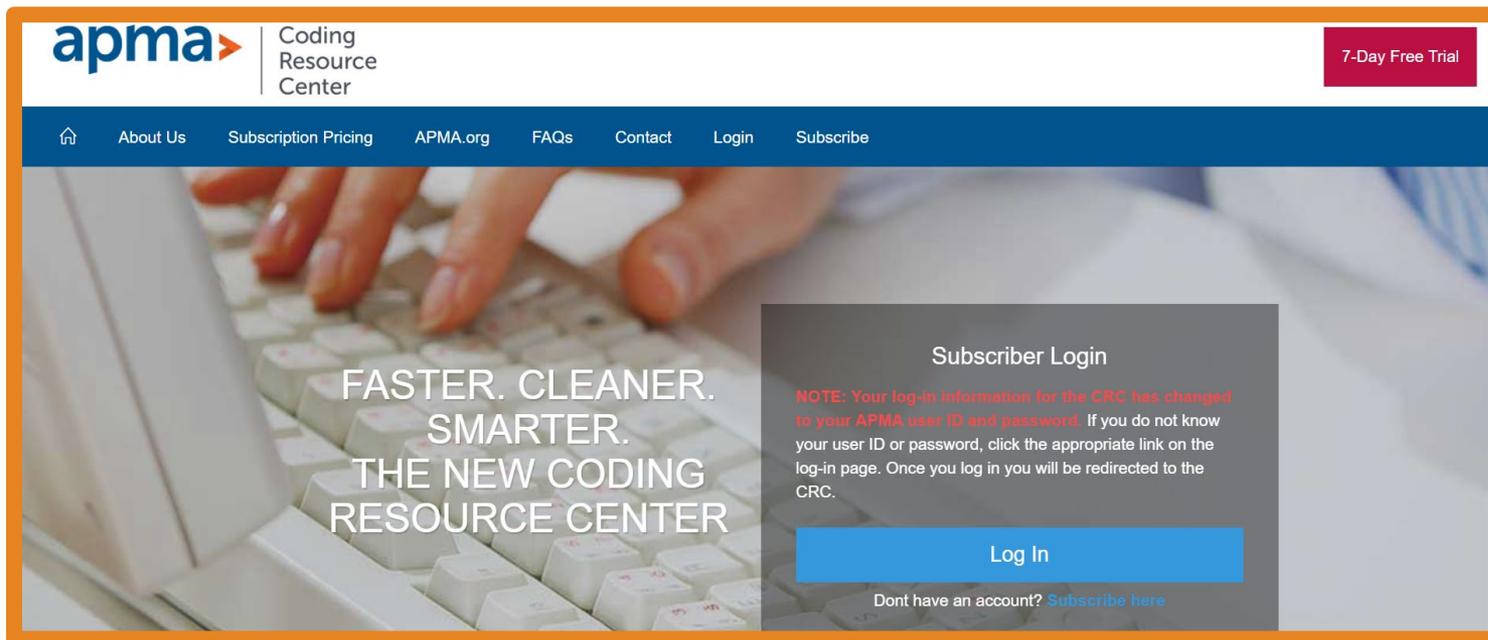
APMA presents the **Coding Basics Webinar Series for 2021-2022**. Each webinar will be recorded for later viewing.

September 30, 2021	Time Based Coding for E/M and Procedures
December 2, 2021	ICD-10 Update
January 20, 2022	CPT Update
March 17, 2022	Wound Care / Ulcer Debridement
June 9, 2022	DME
September 22, 2022	At- Risk Footcare
November 17, 2022	E/M Update
December 14, 2022	CPT / ICD-10 Update

CODING RESOURCE CENTER (CRC)

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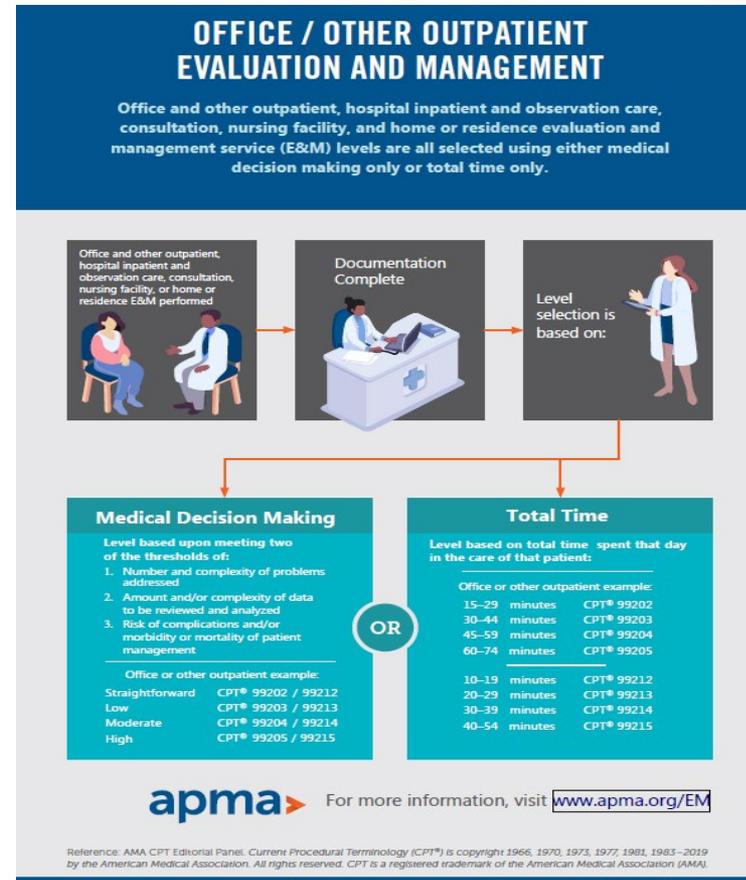
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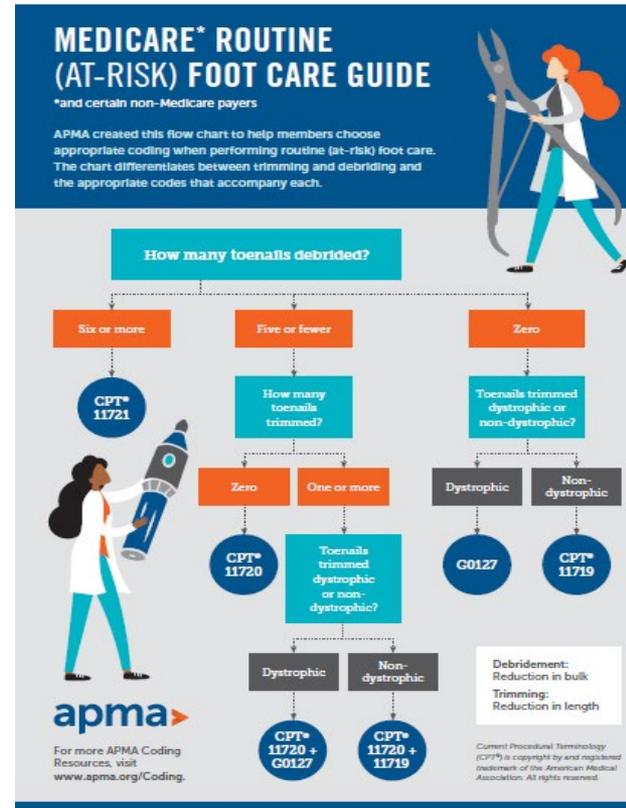
Office / Other Outpatient Evaluation & Management

APMA understands that E/M changes can be complex, so we have created a wealth of resources for members to set them up for success in navigating these changes.



At-Risk Foot Care

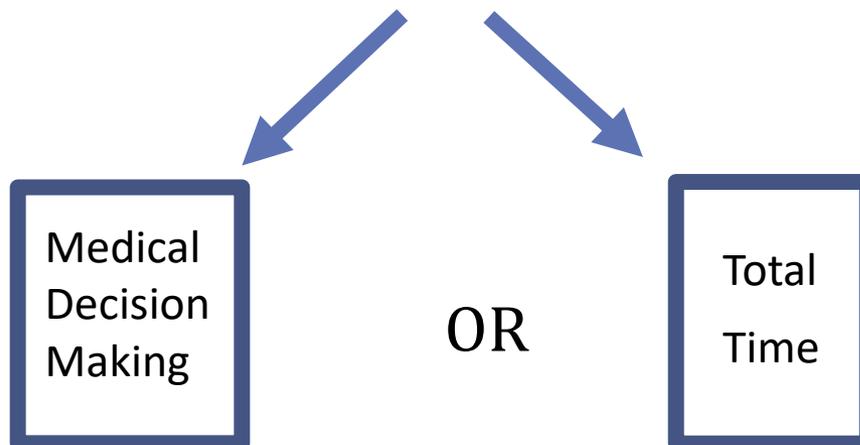
Are you receiving denials related to nail care CPT® 11720/11721 or CPT® 11055-11057? APMA provides our members with resources to help resolve these issues.



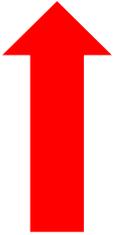
2021-2022

Office and Other Outpatient E&M

Level Selection Determined By:



Effective
January 1, 2023



Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M

Level Selection Determined By:

Medical
Decision
Making

OR

Total
Time

Effective
January 1, 2023

Office and Other Outpatient E&M (CPT 99202 – 99215)

Hospital Inpatient and Observation Care E&M (CPT 99221-99223, 99231-99239)

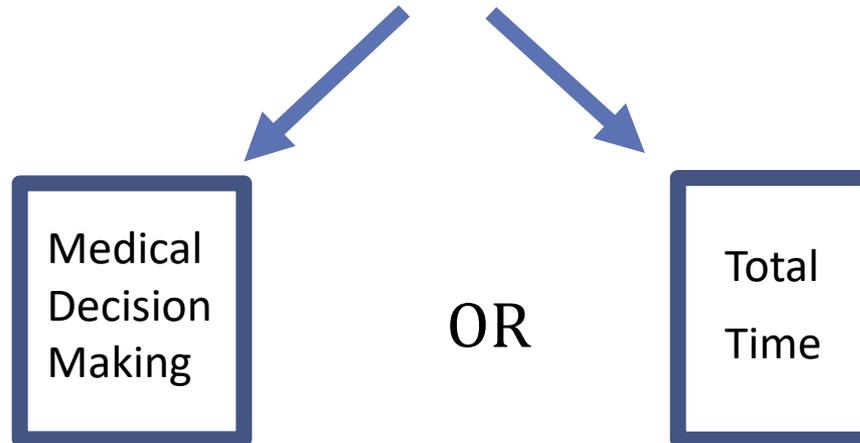
Consultation E&M (CPT 99242-99245, 99252-99255)

Emergency Department E&M (CPT 99281 – 99285)

Nursing Facility E&M (CPT 99304 – 99310, 99315, 99316)

Home or Residence E&M (CPT 99341, 99342, 99344, 99345, 99347-99350)

Level Selection Determined By:



Effective
January 1, 2023

Office and Other Outpatient E&M (CPT 99202 – 99215)

Hospital Inpatient and Observation Care E&M (CPT 99221-99223, 99231-99239)

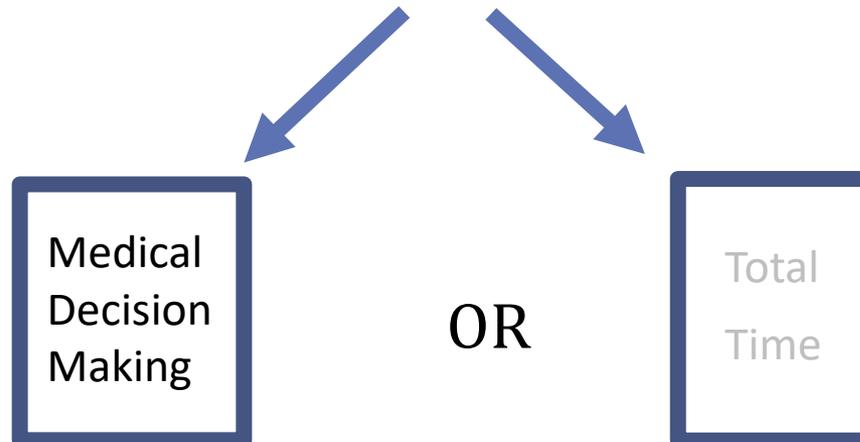
Consultation E&M (CPT 99242-99245, 99252-99255)

Emergency Department E&M (CPT 99281 – 99285)

Nursing Facility E&M (CPT 99304 – 99310, 99315, 99316)

Home or Residence E&M (CPT 99341, 99342, 99344, 99345, 99347-99350)

Level Selection Determined By:



Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M
Four Levels of MDM

- Straight Forward
- Low
- Moderate
- High

Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M
Three Elements of MDM

- Number and Complexity of Problems Addressed
- Amount and/or Complexity of Data to be Reviewed and Analyzed
- Risk of Complications and/or Morbidity or Mortality of Patient Management

Need 2/3

Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M
Three Elements of MDM

- Number and Complexity of Problems Addressed
- Data
- Risk

Need 2/3

**Table 2 – CPT E/M Office Revisions
Level of Medical Decision Making (MDM)**

Revisions effective January 1, 2021:

Note: this content will not be included in the CPT 2020 code set release



Code	Level of MDM (Based on 2 out of 3 Elements of MDM)	Number and Complexity of Problems Addressed	Elements of Medical Decision Making	
			Amount and/or Complexity of Data to be Reviewed and Analyzed <i>*Each unique test, order, or document contributes to the combination of 2 or combination of 3 in Category 1 below.</i>	Risk of Complications and/or Morbidity or Mortality of Patient Management
99211	N/A	N/A	N/A	N/A
99202 99212	Straightforward	Minimal • 1 self-limited or minor problem	Minimal or none	Minimal risk of morbidity from additional diagnostic testing or treatment
99203 99213	Low	Low • 2 or more self-limited or minor problems; or • 1 stable chronic illness; or • 1 acute, uncomplicated illness or injury	Limited (Must meet the requirements of at least 1 of the 2 categories) Category 1: Tests and documents • Any combination of 2 from the following: • Review of prior external note(s) from each unique source*; • review of the result(s) of each unique test*; • ordering of each unique test* or Category 2: Assessment requiring an independent historian(s) (For the categories of independent interpretation of tests and discussion of management or test interpretation, see moderate or high)	Low risk of morbidity from additional diagnostic testing or treatment
99204 99214	Moderate	Moderate • 1 or more chronic illnesses with exacerbation, progression, or side effects of treatment; or • 2 or more stable chronic illnesses; or • 1 undiagnosed new problem with uncertain prognosis; or • 1 acute illness with systemic symptoms; or • 1 acute complicated injury	Moderate (Must meet the requirements of at least 1 out of 3 categories) Category 1: Tests, documents, or independent historian(s) • Any combination of 3 from the following: • Review of prior external note(s) from each unique source*; • Review of the result(s) of each unique test*; • Ordering of each unique test*; • Assessment requiring an independent historian(s) or Category 2: Independent interpretation of tests • Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported); or Category 3: Discussion of management or test interpretation • Discussion of management or test interpretation with external physician/other qualified health care professional/appropriate source (not separately reported)	Moderate risk of morbidity from additional diagnostic testing or treatment <i>Examples only:</i> • Prescription drug management • Decision regarding minor surgery with identified patient or procedure risk factors • Decision regarding elective major surgery without identified patient or procedure risk factors • Diagnosis or treatment significantly limited by social determinants of health
99205 99215	High	High • 1 or more chronic illnesses with severe exacerbation, progression, or side effects of treatment; or • 1 acute or chronic illness or injury that poses a threat to life or bodily function	Extensive (Must meet the requirements of at least 2 out of 3 categories) Category 1: Tests, documents, or independent historian(s) • Any combination of 3 from the following: • Review of prior external note(s) from each unique source*; • Review of the result(s) of each unique test*; • Ordering of each unique test*; • Assessment requiring an independent historian(s) or Category 2: Independent interpretation of tests • Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported); or Category 3: Discussion of management or test interpretation • Discussion of management or test interpretation with external physician/other qualified health care professional/appropriate source (not separately reported)	High risk of morbidity from additional diagnostic testing or treatment <i>Examples only:</i> • Drug therapy requiring intensive monitoring for toxicity • Decision regarding elective major surgery with identified patient or procedure risk factors • Decision regarding emergency major surgery • Decision regarding hospitalization • Decision not to resuscitate or to de-escalate care because of poor prognosis

CPT 99202 / 99212

Level: Straightforward: Need 2 out of 3:

Number and Complexity of Problems Addressed: 1 self-limited or minor problem

Amount and/or Complexity of Data to be Reviewed and Analyzed: minimal or none

Risk of Complications and/or Morbidity or Mortality of Patient Management - minimal risk of morbidity from additional diagnostic testing or treatment

CPT 99203 / 99213

Level: Low: Need 2 out of 3:

Number and Complexity of Problems Addressed:

Low :

2 or more self-limited or minor problems

OR

1 stable chronic illness

OR

1 acute, uncomplicated illness or injury

Amount and/or Complexity of Data to be Reviewed and Analyzed:

Limited –

Must meet the requirements of at least 1 of the 2 categories:

Category 1: Tests and documents

Any combination of 2 from the following:

- Review of prior external note(s) from each unique source
- Review of the result(s) of each unique test
- Ordering of each unique test

Category 2: Assessment requiring an independent historian(s)

Risk of Complications and/or Morbidity or Mortality of Patient Management: Low risk of morbidity from additional diagnostic testing or treatment

CPT 99204 / 99214

Level: Moderate: Need 2 out of 3:

Number and Complexity of Problems Addressed:

Moderate

1 or more chronic illnesses with exacerbation, progression

OR

Side effects of treatment

OR

2 or more stable chronic illnesses

OR

1 undiagnosed new problem with uncertain prognosis

OR

1 acute illness with systemic symptoms

OR

1 acute complicated injury

Amount and/or Complexity of Data to be Reviewed and Analyzed

Moderate –

Must meet the requirements of at least 1 out of 3 categories:

Category 1: Tests, documents, or independent historian(s)

Any combination of 3 from the following:

- Review of prior external note(s) from each unique source
- Review of the result(s) of each unique test
- Ordering of each unique test
- Assessment requiring an independent historian

Category 2: Independent interpretation of tests - Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported)

Category 3: Discussion of management or test interpretation - Discussion of management or test interpretation with external physician/other qualified health care professional/appropriate source (not separately reported)

Risk of Complications and/or Morbidity or Mortality of Patient Management - Moderate risk of morbidity from additional diagnostic testing or treatment

CPT 99205 / 99215

Level: High: Need 2 out of 3:

Number and Complexity of Problems Addressed

High:

1 or more chronic illnesses with severe exacerbation, progression, or side effects of treatment

OR

1 acute or chronic illness or injury that poses a threat to life or bodily function

Amount and/or Complexity of Data to be Reviewed and Analyzed

Extensive:

Must meet the requirements of at least 2 out of 3 categories:

Category 1: Tests, documents, or independent historian(s)

Any combination of 3 from the following:

- Review of prior external note(s) from each unique source
- Review of the result(s) of each unique test
- Ordering of each unique test
- Assessment requiring an independent historian

Category 2: Independent interpretation of tests - Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported)

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Risk of Complications and/or Morbidity or Mortality of Patient Management - High risk of morbidity from additional diagnostic testing or treatment

Table 2 – CPT E/M Office Revisions
Level of Medical Decision Making (MDM)

Revisions effective January 1, 2021:

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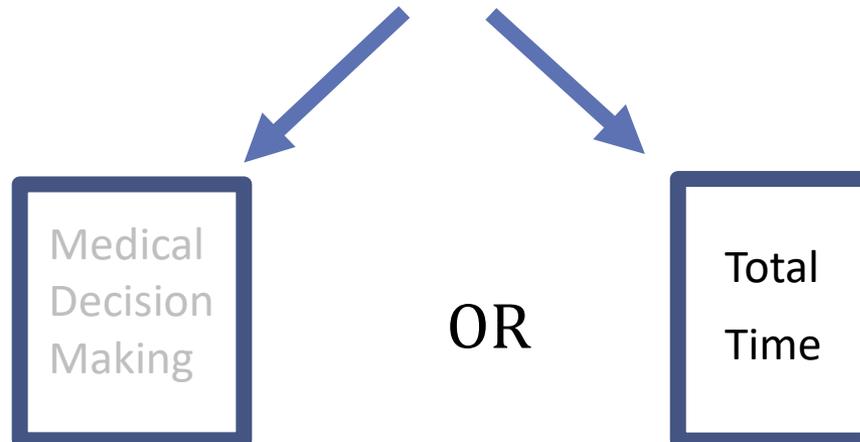


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99204 99214	Moderate	Moderate • 1 or more chronic illnesses with exacerbation, progression, or side effects of treatment; or • 2 or more stable chronic illnesses; or • 1 undiagnosed new problem with uncertain prognosis; or • 1 acute illness with systemic symptoms; or • 1 acute complicated injury	Moderate <i>(Must meet the requirements of at least 1 out of 3 categories)</i> Category 1: Tests, documents, or independent historian(s) • Any combination of 3 from the following: • Review of prior external note(s) from each unique source*; • Review of the result(s) of each unique test*; • Ordering of each unique test*; • Assessment requiring an independent historian(s) or Category 2: Independent interpretation of tests • Independent interpretation of a test performed by another physician/other qualified health care professional (not separately reported); or Category 3: Discussion of management or test interpretation • Discussion of management or test interpretation with external physician/other qualified health care professional/appropriate source (not separately reported)	Moderate risk of morbidity from additional diagnostic testing or treatment <i>Examples only:</i> • Prescription drug management • Decision regarding minor surgery with identified patient or procedure risk factors • Decision regarding elective major surgery without identified patient or procedure risk factors • Diagnosis or treatment significantly limited by social determinants of health
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Effective
January 1, 2023

Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M

Level Selection Determined By:



Office and Other Outpatient E&M
Hospital Inpatient and Observation Care E&M
Consultation E&M
Emergency Department E&M
Nursing Facility E&M
Home or Residence E&M
Total Time

- Total time spent on the day of the encounter
- Includes both face-to-face time and non – face – to - face time

Total Time Spent Includes:

- Preparing to see the patient (eg, review of tests)
- Obtaining and/or reviewing separately obtained history
- Performing a medically appropriate examination and/or evaluation
- Counseling and educating the patient/family/caregiver

AND.....

Total Time Spent Includes:

cont.....

- Ordering medications, tests, or procedures
- Referring and communicating with other health care professionals
- Documenting clinical information in the electronic or other health record
- Independently interpreting results and communicating results to the patient/family/caregiver
- Care coordination

Time Value (Total Time)

CPT 99202 – 15-29 minutes

CPT 99203 – 30-44 minutes

CPT 99204 – 45-59 minutes

CPT 99205 – 60-74 minutes

Time Value (Total Time)

CPT 99212 – 10-19 minutes

CPT 99213 – 20-29 minutes

CPT 99214 – 30-39 minutes

CPT 99215 – 40-54 minutes

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Initial Hospital Inpatient or Observation Care

CPT® code	MDM Level	Time (minutes)
99221	Straightforward or low	40
99222	Moderate	55
99223	High	75

Subsequent Hospital Inpatient or Observation Care

CPT® code	MDM Level	Time (minutes)
99231	Straightforward or low	25
99232	Moderate	35
99233	High	50

Office or Other Outpatient Consultation

CPT® code	MDM Level	Time (minutes)
99242	Straightforward	20
99243	Low	30
99244	Moderate	40
99245	High	55

Inpatient or Observation Consultation

CPT® code	MDM Level	Time (minutes)
99252	Straightforward	35
99253	Low	45
99254	Moderate	60
99255	High	80

Initial Nursing Facility Care

CPT® code	MDM Level	Time (minutes)
99304	Straightforward or Low	25
99305	Moderate	35
99306	High	45

Subsequent Nursing Facility Care

CPT® code	MDM Level	Time (minutes)
99307	Straightforward	10
99308	Low	15
99309	Moderate	30
99310	High	45

New Patient Home or Residence Services

CPT® code	MDM Level	Time (minutes)
99341	Straightforward	15
99342	Low	30
99344	Moderate	60
99345	High	75

Established Patient Home or Residence Services

CPT® code	MDM Level	Time (minutes)
99347	Straightforward	20
99348	Low	30
99349	Moderate	40
99350	High	60

Choosing Evaluation and Management Levels

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December 14, 2022, at 8 p.m. EST

CPT/ICD-10 Update

Presented by Jeffrey Lehrman, DPM, and Sarah Abshier,
DPM